

LIVE March Year 1 Check-in

Wednesday, March 12, 2025

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|-------------------|--|
| 12:00p.m. | Welcome with Johanna Rohrer |
| 12:05 p.m. | Building a Balance Sheet Case Study Review with Phil Taylor
Participants come prepared by reading the sample balance sheet case study and begin filling in the sample balance sheet on page 4. Phil will provide instruction regarding the basics of a balance sheet and review the answers to the case study as a group. Why should you complete a balance sheet? |
| | Break |
| 12:50 p.m. | Alumni Spotlight with Rachel Eck
There will be an opportunity for participants to ask questions. |
| 1:10 p.m. | Course Wrap Up
Answer any remaining questions from participants and wrap-up year 1 course. |
| 1:30p.m. | Conclude |

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